



TALLMADGE FOUNDATION
serving our community since 2000

GIVING OPTIONS

Now

Cash gifts, also payable by check or credit card, offer you the greatest and most immediate tax deduction available under IRS law.

Private foundation conversion can help you avoid burdensome and costly administration while continuing your organization's charitable purpose forever. The Foundation's 501(c)3 tax exempt status results in greater tax benefits for your donors and mandatory payouts for you.

Stocks, bonds and mutual funds can translate to a charitable deduction for the current market value of your asset, even if you bought it for far less, and may help you avoid paying capital gains tax.

Closely held stock gifts offer you a charitable deduction for their appraised fair market value and may help you avoid paying related capital gains tax.

Real estate gifts of home, business or land offer powerful tax benefits.

Retirement plans, when passed on to an heir, are quickly depleted by double taxation. By naming Tallmadge Foundation as the beneficiary of your plan, you can avoid taxes, leave more to your family and preserve your hard-earned assets for the good of your community. If you are age 70 1/2 or older, you may also donate up to \$100,000 of your IRA assets to the Foundation without first counting it as income.

Later

Bequests left via will or trust can help you reduce your estate tax while supporting your community in a permanent, public way.

Life insurance allows you to make a significant charitable impact at very little cost to you. By naming the foundation as a beneficiary, you can write your future charitable legacy. By donating an existing policy, you can take an immediate tax deduction equal to the policy's cash value.

With Help

Field of Interest Funds have a common theme: preserving our donors' philanthropic passions. You can designate one or more causes for your fund to support, and the foundation's Allocation Committee will recommend grants to promising projects in your areas of interest. There is no minimum contribution to this fund.

Unrestricted Funds give the foundation a major role in the community's ever-changing storyline. The foundation identifies the community's most compelling needs and awards grants from your fund to the programs best suited to meet them, making good use of your charitable dollars. There is no minimum contribution to this fund.

Endowment Funds allow you to contribute a minimum of \$10,000 and establish in your name, a scholarship or fund a cultural, educational or recreational grant. Annual grants from these funds are generally limited to 5% of the fund's principal.

Non-Endowment Funds allow you to contribute a minimum of \$10,000 and establish in your name, a fund for cultural, educational or recreational grants. Grants from non-endowed funds are not subject to an annual grant amount limit.

TALLMADGE FOUNDATION CONTRIBUTION FORM

Name: _____

Address: _____

City: _____ State: _____ Zipcode: _____

Phone: _____ Mobile Phone: _____

Email: _____

I wish to contribute and have enclosed my check for:

(contributions to the Foundation are tax deductible)

- Associate Donor** (\$100 - \$499)
- Friend Donor** (\$500 to \$999)
- Patron Donor** (\$1,000 to \$2,499)
- Partner Donor** (\$2,500 to \$4,999)
- Benefactor Donor** (\$5,000 to \$9,999)
a five (5) year pledge is acceptable
- Lifetime/Acorn Donor** (\$10,000 or more)
a ten (10) year pledge is acceptable
- My employer will match my contributions.
- Contact me, I would like to make other arrangements that may include bonds, stocks, securities, life insurance and/or other properties.

Mail this form with checks made to:

Tallmadge Foundation
PO Box 62
Tallmadge OH 44278